

Nomination Form

[Annexure A to SEBI circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/23 dated February 24, 2022 on Nomination for Eligible Trading and Demat Accounts – Extension of timelines and relaxations for existing account holders]

TM / DP Name and Address		FORM FOR NOMINATION (To be filled in by individual applying singly or jointly)																										
Date	D	D	M	M	Y	Y	Y	Y	UCC/DP ID	I	N							Client ID										
I/We wish to make a nomination. [As per details given below]																												
Nomination Details																												
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																												
Nomination can be made upto three nominees in the account.						Details of 1 st Nominee						Details of 2 nd Nominee						Details of 3 rd Nominee										
1	Name of the nominee(s) (Mr./Ms.)																											
2	Share of each Nominee	Equally [If not equally, please specify percentage]					%						%						%									
						Any odd lot after division shall be transferred to the first nominee mentioned in the form.																						
3	Relationship With the Applicant (If Any)																											
4	Address of Nominee(s) City / Place: State & Country:																											
	PIN Code																											
5	Mobile / Telephone No. of nominee(s) #																											
6	Email ID of nominee(s) #																											
7	Nominee Identification details # [Please tick any one of following and provide details of same] ☐ Photograph & Signature PAN ☐ Aadhaar Saving Bank account no. Demat Account ID																											
Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:																												
8	Date of Birth {in case of minor nominee(s)}																											
9	Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}																											
10	Address of Guardian(s)																											

	City / Place: State & Country:						
		PIN Code					
11	Mobile / Telephone no. of Guardian #						
12	Email ID of Guardian #						
13	Relationship of Guardian with nominee						
14	Guardian Identification details # [Please tick any one of following and provide details of same] ☐ Photograph & Signature ☐ PAN Aadhaar Saving Bank account no. Proof of Identity ☐ Demat Account ID						
Name(s) of holder(s)						Signature(s) of holder*	
Sole / First Holder (Mr./Ms.)							
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Optional Fields (Information required at Serial nos. 5, 6, 7, 11, 12 & 14 is not mandatory)

Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

Name and Signature of Holder(s)*		
1. _____	2. _____	3. _____

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

Declaration Form for opting out of nomination

[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]

To	Date	D	D	M	M	Y	Y	Y	Y
Trading Member/Participant's Name									
Trading Member/Participant's Address									
UCC/DP ID	I	N							
Client ID (only for Demat account)									
Sole/First Holder Name									
Second Holder Name									
Third Holder Name									
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.									
Name and Signature of Holder(s)*									
1. _____ 2. _____ 3. _____									

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature